

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

XX,

Plaintiff,

v.

Case No. C-1-
(X, J.; Hogan, M.J.)

XX,

Defendant.

Rule 26(f) Report of the Parties

1. Pursuant to Fed. R. Civ. P. 26(f), a meeting was held on _____ and was attended by:

_____ Counsel for Plaintiff _____
_____ Counsel for Plaintiff _____
_____ Counsel for Defendant _____
_____ Counsel for Defendant _____

2. The parties:

___ have exchanged the discovery disclosures required by Rule 26(a)(1);
___ will exchange such disclosures by _____;
___ are exempt from disclosure under Rule 26(a)(1)(E); and/or
___ have agreed not to make initial disclosures.

3. The parties:

___ unanimously consent to the jurisdiction of, and entry of judgment by, the United States Magistrate Judge pursuant to 28 USC 636(c); and/or
___ do not unanimously consent to the jurisdiction of and entry of judgment by the United States Magistrate Judge pursuant to 28 USC 636(c)

4. Recommended cut-off date for filing any motion to amend the pleadings and/or to add additional parties: _____

5. Is the case appropriate for mediation after a limited discovery period? _____
Will the parties request the services of a court mediator? _____
Has a settlement demand been made? _____
Date by which a settlement demand can be made? _____
Date by which a response can be made to settlement demand? _____

6. Recommended Discovery Plan:

a. Describe the subjects on which discovery is to be sought and the nature and extent of discovery that each party needs to: (1) make a settlement evaluation, (2) prepare for case dispositive motions, and (3) prepare for trial:

b. What changes should be made, if any, in the limitations on discovery imposed under the Fed. R. Civ. P. or the S.D. Ohio Civ. Rules, including the limitations to twenty-five (25) interrogatories, forty (40) requests for admissions, and the limitation of ten (10) depositions, each lasting no more than one seven-hour day?

c. Additional recommended limitations on expansions of discovery:

d. Describe the areas for which expert testimony is expected and indicate whether each expert will be specifically retained within the meaning of Fed. R. Civ. P. 26(a)(f):

- e. Recommended date for identifying primary experts: _____
- f. Recommended date for producing primary expert reports: _____
- g. Recommended date for identifying rebuttal experts: _____
- h. Recommended date for producing rebuttal expert reports: _____
- i. Recommended discovery cut-off date: _____

7. Recommended dispositive motion deadline: _____

8. Recommended date for final pretrial conference: _____
(at least four (4) months after dispositive motion deadline)

9. Recommended date for trial:
(at least one (1) month after final pretrial conference)

10. Other matters for the attention of the Court:

SIGNATURES:

Attorneys for Plaintiff

Attorneys for Defendant or Third Parties

Name, address, phone &
Ohio Bar #

Name, address, phone &
Ohio Bar #

Name, address, phone &
Ohio Bar #

Name, address, phone &
Ohio Bar #