

THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

_____,
Plaintiff(s)
vs.

Defendant(s)

:
: Case No. _____
: District Judge: _____
: Magistrate Judge: _____
:
: RULE 26(f) REPORT OF PARTIES
: (to be filed no fewer than seven (7)
: days prior to the Rule 16 Conference)
:

1. Pursuant to Fed.R.Civ.P. 26(f), a meeting was held on _____ and was attended by:

_____, counsel for plaintiff(s) _____

_____, counsel for plaintiff(s) _____

_____, counsel for defendant(s) _____

_____, counsel for defendant(s) _____

2. **Consent to Magistrate Judge.** The parties:

unanimously consent to the jurisdiction of the United States Magistrate Judge pursuant to 28 U.S.C. §636(c).

do not unanimously consent to the jurisdiction of the United States Magistrate Judge pursuant to 28 U.S.C. §636(c).

3. **Initial Disclosures.** The parties:

have exchanged the initial disclosures required by Rule 26(a)(1);

will exchange such disclosures by _____

are exempt from such disclosures under Rule 26(a)(1)(E).

have agreed not to make initial disclosures.

4. **Jurisdiction and Venue**

a. Describe any contested issues relating to: (1) subject matter jurisdiction, (2) personal jurisdiction and/or (3) venue:

b. Describe the discovery, if any, that will be necessary to the resolution of issues relating to jurisdiction and venue:

c. Recommended date for filing motions addressing jurisdiction and/or venue:

5. **Amendments to Pleading and/or Joinder of Parties**

a. Recommended date for filing motion/stipulation to amend the pleadings or to add additional parties: _____

b. If class action, recommended date for filing motion to certify the class: _____

6. **Recommended Discovery Plan**

a. Describe the **subjects** on which discovery is to be sought and the nature and extent of discovery that each party will need:

b. What **changes** should be made, if any, in the limitations on discovery imposed by the Federal Rules of Civil Procedure or the local rules of this Court?

c. The case presents the following issues relating to disclosure or discovery of **electronically stored information**, including the form or forms in which it should be produced:

d. The case presents the following issues relating to claims of **privilege or of protection as trial preparation materials**:

i. Have the parties agreed on a procedure to assert such claims **AFTER** production?

No

Yes

Yes, and the parties ask that the Court include their agreement in an Order.

e. Identify the discovery, if any, that can be **deferred** pending settlement discussion and/or resolution of potentially dispositive motions:

f. The parties recommend that discovery should proceed in **phases**, as follows:

g. Describe the areas in which **expert testimony** is expected and indicate whether each expert will be specially retained within the meaning of Fed.R.Civ.P. 26(a)(2):

i. Recommended date for making **primary expert designations**:

ii. Recommended date for making **rebuttal expert designations**:

h. Recommended discovery **completion date**: _____

7. **Dispositive Motion(s)**

a. Recommended date for filing dispositive motions: _____

8. **Settlement Discussions**

a. Has a settlement demand been made? _____ A response? _____

b. Date by which a settlement demand can be made: _____

c. Date by which a response can be made: _____

9. **Settlement Week Referral**

The earliest Settlement Week referral reasonably likely to be productive is the

March 20____ Settlement Week

June 20____ Settlement Week

September 20____ Settlement Week

December 20____ Settlement Week

10. **Other matters for the attention of the Court:**

Signatures:

Attorney(s) for Plaintiff(s):

Attorney(s) for Defendant(s):

Ohio Bar# _____
Trial Attorney for _____

Ohio Bar# _____
Trial Attorney for _____