

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

Plaintiff(s),

v.

Defendant(s).

Case No. _____
District Judge Douglas R. Cole
Magistrate Judge _____

RULE 26(f) REPORT OF PARTIES
(to be filed not later than seven
days prior to the preliminary
pretrial conference)

1. Pursuant to Fed. R. Civ. P. 26(f), a meeting was held on _____,
and was attended by:

_____, counsel for plaintiff(s)_____

_____, counsel for plaintiff(s)_____

_____, counsel for plaintiff(s)_____

_____, counsel for defendant(s)_____

_____, counsel for defendant(s)_____

_____, counsel for defendant(s)_____

_____, counsel for defendant(s)_____

2. The parties:

- ___ have provided the pre-discovery disclosures required by Fed. R. Civ. P. 26(a)(1), including a medical package (if applicable).
- ___ will exchange such disclosures by _____.
- ___ are exempt from disclosure under Fed. R. Civ. P. 26(a)(1)(B).

3. The parties:

- ___ unanimously consent to the jurisdiction of the United States Magistrate Judge pursuant to 28 U.S.C. § 636(c).
- ___ do not unanimously consent to the jurisdiction of the United States Magistrate Judge pursuant to 28 U.S.C. § 636(c).
- ___ unanimously give contingent consent to the jurisdiction of the United States Magistrate Judge pursuant to 28 U.S.C. § 636(c), for trial purposes only, in the event that the assigned District Judge is unavailable on the date set for trial (e.g., because of other trial settings, civil or criminal).

4. Recommended cut-off date for filing of motions directed to the pleadings:

5. Recommended cut-off date for filing any motion to amend the pleadings and/or to add additional parties:

6. Recommended discovery plan:

- a. Describe the subjects on which discovery is to be sought and the nature, extent and scope of discovery that each party needs to: (i) make a settlement evaluation, (ii) prepare for case dispositive motions, and (iii) prepare for trial:

- b. What changes should be made, if any, in the limitations on discovery imposed under the Federal Rules of Civil Procedure or the local rules of this Court, including the limitations to 25 interrogatories/requests for admissions and the limitations of 10 depositions, each lasting no more than one day consisting of seven (7) hours?

- c. Additional recommended limitations on discovery:

- d. Recommended date for the disclosure of lay witnesses:

- e. Describe the areas in which expert testimony is expected and indicate whether each expert had been or will be specifically retained within the meaning of Fed. R. Civ. P. 26(a)(2).

f. Recommended date for disclosure and report of Plaintiff(s) expert(s):

g. Recommended date for disclosure and report of Defendant(s) expert(s):

h. Recommended date for disclosure and report of rebuttal expert(s):

i. Discovery of Electronically Stored Information: The parties have discussed disclosure, discovery, and preservation of electronically stored information, including the form or forms in which it should be produced.

_____ Yes

_____ No

i. The parties have electronically stored information in the following formats:

ii. The case presents the following issues relating to disclosure, discovery or preservation of electronically stored information, including the form or forms in which it should be produced:

- j. Claims of Privilege or Protection. The parties have discussed issues regarding the protection of information by privilege or the work-product doctrine, including whether the parties agree to a procedure to assert these claims after production or have any other agreements under Fed. R. Evid. 502.

_____ Yes

_____ No

- i. The case presents the following issues relating to claims of privilege or of protection as trial preparation materials:

- ii. Have the parties agreed on a procedure to assert such claims **AFTER** production?

_____ No

_____ Yes

_____ Yes, and the parties ask that the Court include their agreement in an order.

7. Recommended discovery cut-off date: _____

8. Recommended dispositive motion date: _____

9. Recommended date for status conference (if any): _____

10. Suggestions as to type and timing of efforts at Alternative Dispute Resolution:

11. Recommended date for a final pretrial conference: _____

12. Has a settlement demand been made? _____

A response? _____

Date by which a settlement demand can be made: _____

Date by which a response can be made: _____

13. Other matters pertinent to the scheduling or management of this litigation:

Signatures:

Attorney(s) for Plaintiff(s):

Attorney(s) for Defendants(s):

Ohio Bar # _____
Trial Attorney for _____

Ohio Bar # _____
Trial Attorney for _____

Ohio Bar # _____
Trial Attorney for _____

Ohio Bar # _____
Trial Attorney for _____

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Ohio Bar # _____
Trial Attorney for _____